

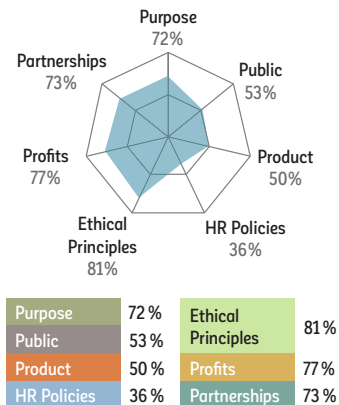
### STREAMLINE SOCIAL BUSINESS SCREENING

SBS, the **Social Business Scorecard** is a self-assessment tool designed to help social businesses achieve their social mission.

**SBS Light is a subset of SBS**, co-created with investors for streamlined due diligence of social businesses.

Collect verifiable data with SBS Light before due diligence visits, for faster identification of strengths and risks. SBS Light lets investment officers spend less time on data collection and more time on analysis.

As they fill in the SBS Light, investment officers analyze the businesses management practices. It's a process that gives valuable insight into potential social risks and where technical assistance may be necessary.



### CONTACT US TO KNOW MORE ABOUT OUR TOOLS AND SERVICES

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### GET VALUABLE DATA FOR INVESTMENT DECISIONS

- ▶ Easily identify social businesses
- ▶ Better understand different SB models and profiles
- ▶ Quickly assess social and reputational risk
- ▶ Get an overview before going deeper into a social audit
- ▶ Visualize results in a dashboard that can be attached to investment memos



### CERISE'S OFFER FOR INVESTORS

#### Our services include

- ▶ Definition of impact thesis and operationalization of social strategy.
- ▶ Fast diagnostic of policies and process in place at fund level.
- ▶ Trainings on SPM for investment teams.
- ▶ Creation of reporting systems and dashboards for top management and investment committees.
- ▶ Benchmarking and portfolio analysis.

### DOWNLOAD FOR FREE A TOOL FOR DUE DILIGENCE

SBS Light is available for free on [www.cerise-sb.org](http://www.cerise-sb.org) in French, English and Spanish. Select the "light" option directly on the welcome page of the Excel file. The tool is designed to be filled in easily, first with a desk review of key strategic and operational documents, then with a short field check to probe certain points.

In exchange for using SBS Light for free, the completed SBS is to be shared with CERISE on an anonymous basis, for benchmarking and research purposes.

CERISE created SBS as an iterative process with a wide range of partners:

